



**UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF NEW JERSEY**

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ATTORNEYS FOR CERTAIN NOTEHOLDER DEFENDANTS

In re:

G-I HOLDINGS, INC., f/k/a GAF CORPORATION,

Debtor.

OFFICIAL COMMITTEE OF ASBESTOS
CLAIMANTS of G-I Holdings, Inc., f/k/a/ GAF
Corporation, suing on behalf of the chapter 11 estate of
G-I Holdings, Inc.,

Plaintiff,

v.

BUILDING MATERIALS CORPORATION OF
AMERICA, *et al.*,

Defendants.

Case No. 01-30135 (RG)

Honorable Rosemary Gambardella

Chapter 11

Adv. Pro. No. 04-2192

ORDER ON CONSENT TO SUSPEND FILING DEADLINES

The relief set forth on the following pages, numbered two through three (2-3), is hereby

ORDERED.

DATED: 8/9/2006



Honorable Rosemary Gambardella
United States Bankruptcy Judge

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Debtor: G-I Holdings, Inc.

Adv. Pro.: Official Committee of Unsecured Creditors v. Building Materials Corporation of America, *et al.*

Adv. Pro. No.: 04-2192 (RG)

Title of Order: Consent Order to Suspend Filing Deadlines

UPON THE AGREEMENT between counsel for the plaintiff, the Official Committee of Asbestos Claimants of G-I Holdings, Inc. (the “Committee”), suing on behalf of the Chapter 11 estate of G-I Holdings, Inc. f/k/a GAF Corporation, and counsel for certain noteholder defendants named in the Second Amended Adversary Complaint (“Certain Noteholder Defendants”) for a suspension of all deadlines in the above captioned Adversary Proceeding pending decision by the United States Bankruptcy Court for the District of New Jersey: (i) on the issues remanded by the United States District Court for the District of New Jersey in its opinion and order dated June 21, 2006, in the matter entitled *Official Committee of Asbestos Claimants v. The Bank Of New York, G-I Holdings, Inc. and Building Materials Corporation of America*, No. 04-3423 (the “District Court Order”); and (ii) on any additional issues (if any) remanded by the District Court on resolution of the Committee’s pending Motion For Reconsideration on the Appeal; and upon the Certificate of Consent filed by counsel for Certain Noteholder Defendants submitted in connection herewith; it hereby is

ORDERED, ADJUDGED AND DECREED as follows:

1. All deadlines in the above captioned Adversary Proceeding, including but not limited to the deadline for all defendants who have not yet answered the Committee’s Second Amended Adversary Complaint (the “Adversary Complaint”) to answer or otherwise respond to the Adversary Complaint, the plaintiff’s deadline to amend its complaint, plaintiff’s deadline to serve its complaint under Rule 4(m) of the Federal Rules of Civil Procedure, all deadlines for exchange of initial disclosures, and all other discovery deadlines, are hereby suspended pending further order of this Court; and

2. The relief set forth herein is without prejudice to the rights of all parties to move for dismissal, stay or other relief in the above captioned Adversary Proceeding, consistent with the District Court Order and a decision of the District Court on the Motion For

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Debtor: G-I Holdings, Inc.
Adv. Pro.: Official Committee of Unsecured Creditors v. Building Materials Corporation of America,
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Adv. Pro. No.: 04-2192 (RG)
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Reconsideration. The relief set forth herein is also without prejudice to any party's position with respect to the effect of the District Court Order on this Adversary Proceeding.

CONSENTED TO AND ACCEPTED BY:

LOWENSTEIN SANDLER P.C.	PITNEY HARDIN LLP
By: <u>/s/ Jeffrey D. Prol by JF</u> Jeffrey D. Prol, Esq. 65 Livingston Avenue Roseland, New Jersey 07068 Telephone: (973) 597.2338 <i>Attorneys for Plaintiff, Official Committee of Asbestos Claimants of G-I Holdings, Inc., suing on behalf of chapter 11 estate of G-I Holdings, Inc. f/k/a GAF Corporation</i>	By: <u>/s/ Richard M. Meth</u> Richard M. Meth, Esq. 200 Campus Drive Florham Park, NJ 07932 Telephone: (973) 966-6300 <i>Attorneys for Certain Noteholder Defendants</i>

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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:	Chapter 11
G-I HOLDINGS, INC. f/k/a GAF CORPORATION, Debtor.	Case No. 01-30315 (RG)
OFFICIAL COMMITTEE OF ASBESTOS CLAIMANTS OF G-I HOLDINGS, INC., Plaintiff, v. BUILDING MATERIALS CORPORATION OF AMERICA, <i>et al.</i> , Defendants.	Adv. Pro. No. 04-2192

**CERTIFICATE OF CONSENT REGARDING
ORDER ON CONSENT TO SUSPEND FILING DEADLINES**

I HEREBY CERTIFY that with respect to the copy of the captioned Consent Order submitted to the Court, the following conditions have been met:

(a) The terms of the copy of the Consent Order submitted to the Court are identical to those set forth in the original Consent Order;

(b) The signatures represented by */s/ Jeffrey D. Prol by JF* and */s/ Richard M. Meth* on the copy of the Consent Order submitted to the Court reference the signatures of consenting parties obtained on the original Consent Order;

(c) My firm will retain the original Consent Order for a period of seven years from the date of closing of the case or adversary proceeding;

(d) My firm will make the original Consent Order available for inspection upon request of the Court or any party in interest; and

(e) This Certificate will simultaneously be filed electronically with the Court, by use of my login and password, thereby signing same for all purposes, including those under Fed. R. Bankr. P. 9011.

/s/ Richard M. Meth
RICHARD M. METH

Dated: August 7, 2006
Florham Park, NJ